

## SUMMARY OF FISHERIES CONSULTANCY PROGRESS REPORT-SEPTEMBER TO NOVEMBER 2001

MAIN ACTIVITY	TASKS	PROGRESS MADE	REMAINING GAPS
1. Developing support to improve production value, quality and market opportunities for the existing fisheries harvest.	1.1 Fish post harvest losses survey.	<ul style="list-style-type: none"> <li>• SOW for assessment of losses of Nile Perch &amp; Nile Tilapia from Lake Victoria finalized.</li> <li>• SPEED intervention package for assessment of post harvest losses of the selected species from Lake Victoria finalized.</li> <li>• SPEED package implementation schedule finalized</li> </ul>	<ul style="list-style-type: none"> <li>• Co-ordination with other stakeholders for assessment of post harvest losses of selected species from lake Victoria.</li> <li>• Selection of service provider to carry out assessment of the post harvest losses of selected species from Lake Victoria</li> </ul>
	1.2 Certification of fish processing factories	<ul style="list-style-type: none"> <li>• SOW for consultancy to prepare fish processing factories for implementation of ISO 9000:2001, HACCP has been prepared</li> </ul>	<ul style="list-style-type: none"> <li>• Recruitment of consultant to prepare fish processing companies for certification ISO 9000:2001.</li> <li>• Hiring of reputable company to award ISO 9000:2001.</li> </ul>
	1.3 Production of quality assurance and awareness training module and course for stakeholders using the module on quality assurance awareness.	<ul style="list-style-type: none"> <li>• SOW for quality assurance and awareness training consultancy is ready.</li> </ul>	<ul style="list-style-type: none"> <li>• Approval of SOW for consultant to prepare training module and conducting courses for stakeholders.</li> </ul>
	1.4 Identifying new markets for existing and for new products within the European Union, Middle East and Asia.	<ul style="list-style-type: none"> <li>• SPEED with the coordination of COMPETE Consultant, work has been done on this project and recommended careful evaluation of new products production.</li> </ul>	<ul style="list-style-type: none"> <li>• SPEED in collaboration with fish processing factories to investigate economic production of new fish products.</li> </ul>

	1.5 Identification of high value fish products and production.	<ul style="list-style-type: none"> <li>It has been recommended by COMPETE Consultant to produce pre-packed frozen portions, headless and gutted vacuum products with certification and brand names</li> </ul>	<ul style="list-style-type: none"> <li>SPEED in collaboration with fish processing companies to carry out product development investigations to increase value to fish products.</li> </ul>
	1.6 Support for participation in international exhibitions	<ul style="list-style-type: none"> <li>23<sup>rd</sup> to 25<sup>th</sup> April 2002 are dates for European international exhibition.</li> <li>25<sup>th</sup> to 27<sup>th</sup> November 2002 are dates for Asian international exhibition.</li> </ul>	<ul style="list-style-type: none"> <li>International certification according to HACCP will be required for intending participating companies.</li> </ul>
	1.7 Identification of local and regional markets (Rwanda, Congo and Sudan etc).	<ul style="list-style-type: none"> <li>SOW for identification of local and regional markets (Rwanda, Congo and Sudan) is ready.</li> </ul>	<ul style="list-style-type: none"> <li>Approval of SOW and recruitment of a local consultant for local and regional fish market study.</li> </ul>
2. Support for the improvement of infrastructure facilities particularly the development of a model fish landing site in remote islands.		<ul style="list-style-type: none"> <li>Fishermen on Lolwe Island have formed a company the “Lolwe Golofa Community Development Projects Ltd”. which in collaboration with M/S Gomba fishing Industries Ltd. will invest in the development of a model pilot fish landing site at Golofa on Lolwe Island.</li> <li>A site for a fish landing site has been selected.</li> <li>The fishermen have agreed to pay 30% of the feasibility study costs for the landing site.</li> <li>SPEED intervention package document has been prepared.</li> </ul>	<ul style="list-style-type: none"> <li>Discussion on financing of the project.</li> <li>Approval of scope of work.</li> <li>Selection of contractors, for feasibility study, construction and other activities.</li> <li>Launching of Lolwe Golofa fish landing site with developments.</li> </ul>

		<ul style="list-style-type: none"> <li>• A proposed package implementation schedule has been prepared.</li> <li>• SPEED staff have visited the Golofa site where fish landing sites developments will take place.</li> </ul>	
3. Increase business opportunities for MSME's		<ul style="list-style-type: none"> <li>• M/S Inter-Continental Investment Company Limited have been supported to carry out a feasibility study to acquire the fish processing assets of Clovergem Fish and Foods Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>• It will be necessary to prepare "typical" feasibility studies for various activities for MSME's in such fields as establishment of ice plants, vermin proof fish stores, fish transportation vehicles etc.</li> </ul>
4. Facilitate access to finance		<ul style="list-style-type: none"> <li>• M/S Inter-Continental Investment Company Limited have been supported to access finance through assistance in the preparation of a feasibility study.</li> </ul>	<ul style="list-style-type: none"> <li>• Increased business opportunities for MSME's will dictate activities in accessing finance.</li> </ul>
5. Strengthening sector intermediaries.		<ul style="list-style-type: none"> <li>• An international (ICT) consultant has been made available to (UFPEA) to establish a website for the association.</li> <li>• International consultant has finished work for his first mission.</li> <li>• UFFCA has had discussions with the ( ICT) international consultant on the establishment of a website for the Association.</li> </ul>	<ul style="list-style-type: none"> <li>• The Uganda Fisheries and Fish Conservation Association (UFFCA) needs capacity building. They have been asked to supply their priority requirements for capacity building to see how a consultant can come and provide advice for their capacity building.</li> </ul>

<p>6. Support to develop commercial fish farming.</p>		<ul style="list-style-type: none"> <li>• A workshop on fish farming was held on 26<sup>th</sup> September 2001 and it was agreed that the attendants from the various disciplines interested in fish farming will form the fish farming group to discuss fish farming matters under SPEED project.</li> <li>• SOW for STTA for the preparation of a pilot fish farming project document has been prepared.</li> <li>• Three willing investors in commercial fish farming have been identified. They are due to visit U.S.A commercial fish farmers as a study visit.</li> <li>• An MOU between Makerere University , NARO and Sunfish Fish Farm Ltd. has been signed for the establishment of a commercial fish farmers course.</li> <li>• Suggestions for the culture of the Channel Catfish and the crustacean <i>Peneus mondon</i> have been suggested for introduction for fish farming as highly priced species but the Commissioner for Fisheries may find it</li> </ul>	<ul style="list-style-type: none"> <li>• Finalize study visit arrangements for intending investors in commercial fish farming.</li> <li>• Finalize SOW for commercial fish farming feasibility studies with intending investors in commercial fish farming after study visit to U.S.A.</li> <li>• Look into commercial trout fish farming. Trout being a highly priced species. This species is already in the country. There is no need for permission to introduce it.</li> <li>• Look into commercial fish farming of the Lusiana crayfish (<i>Procambarus clarkii</i>) . This species is already at Kajjansi Aquaculture and Development Centre. It is presently sold at shs 5,000/= per kilogram to the consumer unshelled (It is highly priced).</li> <li>• Consider training of private fry producers and support for them to establish business enterprises in this line.</li> <li>• Consider the culture of ornamental fish species in Uganda lakes for export</li> </ul>
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		difficult to provide permission for introduction of the species	
7. Data base compilation.		<ul style="list-style-type: none"> <li>• Information on lake Victoria with regard to number of various types of boats on the lake including fishing boats for year 2000 is available.</li> <li>• Total number of fish landing is available.</li> <li>• Number of fishermen and fisheries personnel are available.</li> <li>• Number and types of fishing gears and boats using them is available.</li> <li>• Number of boats repair facilities and fish stores are available.</li> <li>• Processed fish products data (Jan-June 2001) on weight and value is available.</li> </ul>	<ul style="list-style-type: none"> <li>• When the Commissioner for Fisheries appoints a contact officer for the SPEED project more data will be easily accessible from the Department of Fisheries Resources.</li> </ul>
8. Update of SPEED fisheries sector work plan		<ul style="list-style-type: none"> <li>• A proposed SPEED fisheries sector work plan is available.</li> </ul>	<ul style="list-style-type: none"> <li>• Adoption of the proposed fisheries sector work plan.</li> </ul>
9. Preparation of scopes of work		<ul style="list-style-type: none"> <li>• Scopes have work have been prepared</li> </ul>	